Export Outlook for Solid Wood Products

Revised FY 2005 Forecast: Initial FY 2006 Forecast:

Unchanged at \$5.8 Billion \$5.9 Billion

Revised FY 2005 Forecast Key Developments

□US antidumping duty on Chinese furniture hasn't slowed wood exports

□ Exports to Caribbean up as region rebuilds from last year's hurricanes

Initial FY 2006 Projections Upside Developments

□ Mexico's maquiladoras expected to use more US lumber

□ EU hardwood and softwood market to continue gradual recovery

Downside Developments

□Softwood lumber exports continue to face increased competition in Japan

Wild Cards

□ Will strong US housing starts continue to distract exporters?

